

**MEMORANDUM OF UNDERSTANDING
BETWEEN
UNIVERSITY OF OREGON
AND
UNITED ACADEMICS OF THE UNIVERSITY OF OREGON, AFT/AAUP, AFL-CIO**

This Memorandum of Agreement (“MOU”) is entered into by and between University of Oregon (“UO”) and United Academics (“UA”), collectively referred to as “the parties.”

RECITALS:

1. The parties are entering into this memorandum of understanding (MOU) in order to amend the grievance process outlined in Article 22 of the current Collective Bargaining Agreement (“CBA”).
2. The parties did not consider informal resolution processes at the time of bargaining and the parties believe it would be more efficient to engage in this type of practice to resolve matters typically handled through the more formal grievance process.
3. The parties did not consider how the prohibited discrimination grievances would be heard at the time of bargaining and wish to clarify that process through this MOU.

AGREEMENT:

1. **Amend Article 22:** Article 22, Sections 2, 3 and 4 are deleted in their entirety and replaced with the following:

Section 2. Definitions:

"Grievance" means an allegation that there has been a violation of a specific term of this Agreement. Grievances include the information stated in Section 6.

“Informal Resolution” means a resolution process that is conducted by the employee and labor relations team (ELR) or ELR’s designee that is designed to resolve a grievance through informal processes like facilitated conversations, mediations or other informal processes that do not include a formal hearing and a written decision issued by the university. Except information that triggers a reporting obligation under UO policy or state or federal law, information shared during an informal resolution process cannot be used by the university, the union, or the grievant during a formal hearing or at arbitration.

"Grievant" means the member of the bargaining unit who initiates a grievance or the Union when it is the party who initiates a grievance.

“Day” means business day.

Section 3.

Informal Resolution Process

- a. Initiation of a Grievance

- i. Within 45 days of the date the grievant knew, or reasonably should have known, of the act, omission, or condition which is the basis of the grievance, the grievant shall submit a grievance, as defined in Section 6, to the ELR grievance email address, grievances@uoregon.edu. Grievances alleging discrimination, including discriminatory harassment, should be filed within 365 days of the date the grievant knew or reasonably should have known, of the act, omission, or condition which is the basis of the grievances. For purposes of this section only, days means calendar days.
 - ii. In addition to the grievance requirements provided for in Section 6, the grievance should include a statement describing whether the grievant believes the informal resolution process would be effective.
 - b. Review
 - i. Within 10 days of receiving the grievance, ELR shall schedule separate mandatory meetings with: (1) the grievant and the grievant's union representative (if desired by the grievant); and (2) the grievant's supervisor and/or other parties named in the grievance who have substantial information regarding the underlying facts. At these meetings, ELR and the grievant and the relevant administrator will discuss whether an informal resolution would be an effective way to resolve the matter and will also make it clear to all parties that retaliation for participation in the informal and formal grievance is prohibited.
 - ii. If ELR and the grievant agree that the dispute may be resolved using an informal resolution process, ELR shall schedule and conduct an informal resolution process. This process will be complete within 35 days of the filing of the grievance.
 - iii. If ELR and the grievant determine that an informal resolution will not be successful or if the grievant does not agree to participate in an informal resolution process, a formal hearing, as described in Section 4, will be scheduled. The formal hearing will be held within 15 days of the date that ELR sends out a statement to the parties explaining that informal resolution process will not be used in the matter.
 - iv. At the conclusion of an informal resolution dispute process, ELR will send a letter to the grievant stating the informal resolution process has concluded.
 - v. At any point after the informal resolution dispute process has been initiated, the grievant can send ELR an email at grievances@uoregon.edu stating that the grievant no longer wishes to participate in the process. In response, ELR will send out a letter to the parties stating the informal resolution process has concluded.

Formal Hearing

- c. Hearing
 - i. Grievance timeline: If the grievant is not satisfied with the outcome at the conclusion of the informal resolution process, the grievant may present the grievance to the Provost's Office within 14 days of receiving the letter from ELR explaining that the informal resolution process has concluded.
 - ii. Hearing timeline: A formal hearing with the Provost or Provost's Office Designee, will be scheduled within 15 days of receipt of the grievance described in section c (i).
 - iii. At or before the grievance hearing, the grievant is allowed to submit a number of relevant questions to the Provost or the Provost's Office Designee. The grievant will limit these questions to those that do not place an undue hardship on the university to respond to, and

generally should be no more than 15 questions. The Provost's Office will respond to the questions within 15 days. This section does not limit the Union's right to make information requests under PECBA, nor the confidentiality rights afforded to employees and students under UO policy and state and federal law.

- iv. The Provost's Office will send a decision in writing to the grievant within 21 days of the hearing. If questions are presented at the hearing by the union, the decision-deadline will be extended to 45 days from the date of the hearing. Disputes against the Provost may be filed with the President in lieu of the Provost. If the grievant is not represented by the Union, a copy of the decision will be sent to the Union forthwith.

Grievances Alleging Prohibited Discrimination

d. If the grievance alleges prohibited discrimination or retaliation for filing a claim of prohibited discrimination, ELR will send the grievance to the Office of Investigations and Civil Rights Compliance (OICRC). OICRC will send a letter acknowledging the grievance (acknowledgment letter) and assigning an investigator to conduct an initial assessment of the grievance, which will include a meeting with the grievant and, if the grievant wants, his or her union representative.

1. If OICRC decides that the grievance is within their jurisdiction and should be formally investigated, the grievance will remain with OICRC and it will issue a Notice of Investigation to all parties (the grievant, employee and labor relations and the alleged bad actor). OICRC determines whether the grievance is in its jurisdiction by assessing whether if all the facts are true, there is a violation of UO's prohibited discrimination policies.
2. If OICRC decides that the grievance is not within their jurisdiction or is otherwise insufficient for formal investigation, the grievance as it relates to discrimination will be denied.
3. The grievant and OICRC can also mutually agree that the grievance will go through the informal process set forth above. If the informal process is not successful, the grievance will come to OICRC for final disposition.

e. OICRC's process must provide the union and the grievant with at least the rights they would have otherwise received through the grievance process articulated in this Article, which means that the grievant can ask at least 15 questions that are relevant, can meet with the OICRC investigator and during the initial meeting described above, the union will be allowed to participate to the extent they could participate during a grievance hearing.

f. OICRC's process shall be concluded within 60 days of the date that OICRC sends the Notice of Investigation. For good cause, OICRC's investigation timeline can be extended by mutual agreement of the parties.

g. OICRC's decision may be appealed through Article 23.

h. If the grievance alleges prohibited discrimination as one of many grievance allegations, the grievance will be bifurcated and the parts alleging prohibited discrimination will follow the process set forth above. The remaining grievance allegations will follow the normal informal resolution/hearing process. If a remedy offered through the normal grievance process would irreparably harm the grievant,

the grievance process may be stayed pending the OICRC investigation. The parties can also stay the grievance process through mutual agreement.

Section 4. If the Union is the grievant, the grievance can be filed no later than 45 days following the date on which the bargaining unit faculty member whose rights under this Agreement were allegedly violated knew or reasonably should have known of the act, event, or condition which is the basis of the grievance.

2. **Knowing and Voluntary.** The parties acknowledge that they have carefully read and fully understand the terms of this MOU, and that they are voluntarily entering into this MOU.

3. **Effective Date.** The parties agree that this MOU will be effective on the date at which all parties have signed below.

4. **Entire Agreement.** The parties' collective bargaining agreement and this MOU represent the parties' entire agreement with respect to the subject matter discussed in this MOU. Except as described in this MOU, there were no inducements or representations leading to the execution of this document.

5. **Disputes.** Any disputes arising from the interpretation, implementation, or application of this MOU are subject to the grievance and arbitration provisions of Articles 22 and 23 of the CBA.

For the Union

For the University