1	UNIVERSITY OF OREGON COUNTERPROPOSAL (11/21/2024)
2	UNITED ACADEMICS COUNTERPROPOSAL (8/26/2024)
3	UNIVERSITY OF OREGON COUNTERPROPOSAL (8/13/2024)
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8	UNITED ACADEMICS COUNTERPROPOSAL (5/16/2024)
9	UNIVERSITY OF OREGON COUNTERPROPOSAL (4/18/2024)
10	UNITED ACADEMICS COUNTERPROPOSAL (4/4/2024)
11	UNIVERSITY OF OREGON COUNTERPROPOSAL (2/15/2024)
12	UNITED ACADEMICS PROPOSAL (2/1/2024)
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## **Document Key**

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## ARTICLE 12. FACILITIES AND SUPPORT

Section 1. The University shall provide bargaining unit faculty members with facilities, equipment, and services necessary for the performance of their job duties and conducive to performing their duties in a professional atmosphere. Services include all areas that fall under the supervision of the Senior Vice President of Finance and Administration and Chief Financial Officer and the Office of the Vice President of Research and Innovation. Performance, review, and promotion processes, as well as bridge funding decisions, shall account for any lack of facilities, equipment, or services that negatively affected a bargaining unit member's ability to carry out those professional responsibilities. In the event that a lack of facilities, equipment, or services prevents a faculty member from carrying out specific professional responsibilities, such impacts will be accounted for as part of performance and promotion reviews during the relevant time frame provided that the faculty member notified their supervisor or unit head of the issue with as much advance notice as practicable in the circumstances.

[Accepting strike-out in lines 18-22, pending acceptance of the following language in Article 20, General Review Provisions: "Performance reviews shall consider any lack of resources necessary to the performance of professional responsibilities that were identified in previous workload discussions"]

**Section 2.** The University shall provide instructional faculty with a university email address, a mailbox, access to a telephone number and voicemail, reasonable office space and desk space, and reasonable access to storage space in an office or similar location that locks, a printer, a copier, private space for meeting with students (which need not be dedicated for this purpose), and access to electronic course management systems. All of the spaces, systems and equipment (except email and mailboxes) listed in this section may be shared.

The parties agree that reasonable office and desk space depends on the particular circumstances, including but not limited to: the space available to the department or unit; the other priorities for the use of the space; the FTE, schedule, and nature of the work of the bargaining unit faculty

member; and the bargaining unit faculty member's actual use of office and desk space. The
University's decision on how to allocate such space will be given deference. If an arbitrator
determines that a bargaining unit faculty member's assigned office or desk space is
unreasonable, they will remand to the University to find an alternative that meets the standard of
this Section. The arbitrator cannot order that the University's physical space be used in any
particular way or that a bargaining unit faculty member be provided with any particular space.

Section 3. The University shall provide research faculty with a university email address, a
 mailbox, a telephone number and voicemail, and appropriate workspace. All of the spaces,
 systems and equipment (except email and mailboxes) listed in this section may be shared.

**Section 4.** Bargaining unit faculty members shall have the right to access their work facilities when needed for the performance of their professional responsibilities. However, this shall not preclude the University from restricting access when necessary for university operations or in case of emergency.

**Section 5.** A bargaining unit faculty member who complies with the university's processes and deadlines around the assignment of classroom space shall be provided one classroom for the duration of a class period.

a. Exceptions shall be made for pedagogical reasons or in cases of emergency.

b. A bargaining unit faculty member has the right to discuss with their supervisor preferences for, or concerns about, specific classrooms before assignments are made.

c. Bargaining unit faculty members will be provided with classroom space sufficient to seat the maximum enrollment established at the time the course is opened for student registration.

d. Assigned classrooms will have the technology identified as necessary by the bargaining unit faculty member and approved by the University at the time the course is opened for student registration. Reasonable technological support will be made available to all bargaining unit faculty members.

e. The University may change a classroom assignment if a classroom is determined to be inaccessible for a student or employee. A bargaining unit faculty member should notify the Office of the Registrar as soon as they identify a barrier for any member of a class to or within a classroom. The University will comply with all applicable laws regarding disabilities and access for bargaining unit faculty members.

**Section 6.** Bargaining unit faculty members may report workspace temperature or air quality concerns and classroom supply needs to their department, program, academic support unit, or unit administrative support. If conditions in a classroom interfere with the learning environment or conditions in a an office or other workspace prevents significantly impedes work from being accomplished, the faculty will report the problem as soon as possible. If the conditions are verified by the UO Environmental Health and Safety Department to be extreme enough to

prevent significantly affect work from being accomplished and the problem with the space is not mitigated by the next class meeting or use of the space, the class or work will be assigned a different room or space until the problem is addressed.

Upon request, if temperatures or air quality in a particular workspace are not suitable for the faculty member, adequate air filtration systems, air conditioning systems, and heating systems shall be made available within 14 days.

**Section 7.** All bargaining unit faculty members shall be assigned, and shall be expected to use for university purposes, a DuckID account with email, a UO ID Card, and free building keys and/or prox access where needed at least 15 days before the employment start date or as soon as practicable. Replacement costs for lost or damaged UO ID cards and/or building keys are the responsibility of the bargaining unit faculty member. Bargaining unit faculty members shall follow university procedures and provide requested information in order to obtain such services.

All bargaining unit faculty members not terminated for cause and who have complied with terms of this Agreement and all policies applicable to the use of university email shall be provided access to a University of Oregon email account, DuckWeb, and university courseware for at least two terms after the end of their employment. The former bargaining unit faculty member must continue to comply with the terms of this Agreement and all policies applicable to the use of university information assets.

Section 8. The University shall comply with all laws regarding accessibility of web-based communications. The University shall furnish appropriate aids and services to bargaining unit faculty members with disabilities as required by law. In determining what type of auxiliary aid and service is necessary, the University shall be responsive to the requests of the bargaining unit faculty member with disabilities and initiate the interactive process within 14 days of the request.

**Section 9.** Upon request, if working conditions in a particular space are not suitable for the faculty member, adequate air filtration systems, air conditioning systems, and heating systems shall be made available within 7-14 days.

Tentative Agreement (11/21/2024):

Nathan Whalen (Nov 22, 2024 11:17 PST)

Nov 22, 2024

Nathan Whalen (United Academics)

Chris Meade (University of Oregon)

Nov 22, 2024

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16	ARTICLE 22. GRIEVANCE PROCEDURE
17	
18	<b>Section 1.</b> The objective of this Article is to secure a fair and equitable resolution of grievances
19	at the lowest possible level step-of the grievance procedure. The procedures below shall be the
20	sole method for resolving grievances.
21	Section 2. Definitions:
22 23	Section 2. Definitions.
24	"Grievance" means an allegation that there has been a violation of a specific term of this
25	Agreement. Grievances include the information stated in Section 6.
26	
27	"Informal Resolution" means a resolution process that is conducted by the employee and labor
28	relations team (ELR) or ELR's designee that is designed to resolve a grievance through informal
29	processes like facilitated conversations, mediations, or other informal processes that do not
30	include a formal hearing and a written decision issued by the university. Except information that
31	triggers a reporting obligation under UO policy or state or federal law, information shared during
32	an informal resolution process cannot be used by the University, the Union, or the grievant during a formal hearing or at arbitration.
33 34	during a formal hearing of at arbitration.
35	"Grievant" means the member of the bargaining unit who initiates a grievance or the Union when
36	it is the party who initiates a grievance.
37	
38	"Day" means a business calendar day.
39	
40	Section 3. Process
41	
42	Independent Conflict Resolution Efforts
43	A bargaining unit faculty member may elect to initiate an independent conflict resolution with
44 45	the department or unit head, supervisor, dean, or Office of the Provost. Such efforts must be
46	initiated within 60 days of the act, omission, or condition that is the basis of the conflict.
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Continued, good-faith independent conflict resolution efforts by a bargaining member shall pause the grievance-initiation deadlines set forth in subsections 3.a. and 3.b.

## **Grievance Initiation Informal Resolution Process**

## a. Initiation of a Grievance

- i. Within 60 45-days of the date the grievant knew, or reasonably should have known, of the act, omission, or condition which that is the basis of the grievance, or within 60 days of concluding a documented effort at informal resolution of such act, omission, or condition that is the basis of the grievance, or within 60 a documented concluding an attempt at an informal resolution of the conflict, the grievant shall submit a grievance, as defined in Section 6, to the ELR grievance email address, grievances@uoregon.edu. Grievances alleging discrimination, including discriminatory harassment, should be filed within 365 days of the date the grievant knew or reasonably should have known, of the act, omission, or condition which that is the basis of the grievances.
- ii. In addition to the grievance requirements provided for in Section 6, the grievance should include a statement describing whether the grievant believes the informal resolution process would be effective.

### **Informal Resolution Process**

#### b. Review

- i. Within 10 14 days of receiving the grievance, ELR shall schedule separate mandatory meetings with: (1) the grievant and the grievant's union representative (if desired by the grievant); and (2) the grievant's supervisor and/or other parties named in the grievance who have substantial information regarding the underlying facts. At these meetings, ELR and the grievant and the relevant administrator will discuss whether and how an informal resolution would be an effective way to resolve the matter. and ELR will also make it clear to all parties that retaliation for participation in the informal and formal grievance is prohibited. Following these meetings, one of the following will happen:

  [List formatting inserted and rearranged for clarity.]
  - (a) ii. If ELR and the grievant may agree that the dispute may be resolved using an informal resolution process. In this case, ELR shall schedule and conduct an informal resolution process. This process will be complete within 60 35 days of the filing of the grievance. iv. At the conclusion of an informal resolution dispute process, ELR will send a letter to the grievant stating the informal resolution process has concluded.
  - (b) iii. If ELR and the grievant may determine that an informal resolution will not be successful or if the grievant may does not agree to participate in an informal resolution process. In this case, a formal hearing, as described in Section 3.c, will be scheduled. The formal hearing will be held within 15 21 days of the date that ELR sends out a statement to the parties explaining that the informal resolution process will not be used in the matter.

- (c) ELR may determine the informal process will not be successful and will provide an explanation of the situation to the faculty member and dismiss the grievance, concluding the informal process. The grievant will be informed of their right to submit the grievance for a formal hearing (Section 3.c.), which they may do after a 14-day waiting period cooling off.
- ii. At any point after the informal resolution dispute process has been initiated, the grievant can send ELR an email at grievances@uoregon.edu stating that the grievant no longer wishes to participate in the process. In response, ELR will send out a letter to the parties stating the informal resolution process has concluded.

## **Formal Resolution Process Hearing**

### c. Hearing

- i. Grievance timeline: If wWithin 21 days of receiving the letter from ELR explaining that the informal resolution process has concluded, and if the grievant is not satisfied with the outcome at the conclusion of the informal resolution process, or the informal process is bypassed by mutual agreement, the grievant or the Union acting on behalf of the grievant may present the grievance to ELR in an email at grievances@uoregon.edu to be heard by the Provost's Office within 21 14 days of receiving the letter from ELR explaining that the informal resolution process has concluded.
- ii. Hearing timeline: A formal hearing with the Provost or Provost's Office Designee, will be scheduled within 45 21 days of receipt of the grievance described in section c (i).
- iii. At or before the grievance hearing, the grievant is allowed to submit a number of relevant questions to the Provost or the Provost's Office Designee. The grievant will limit these questions to those that do not place an undue hardship on the university to respond to, and generally should be no more than 15 questions. The Provost's Office will respond to the questions within 15 21 days. This section does not limit the Union's right to make information requests under PECBA, nor the confidentiality rights afforded to employees and students under UO policy and state and federal law.
- iv. The Provost's Office will send a decision in writing to the grievant within 30 21 days of the hearing. If the questions under subsection iii. above are presented at the hearing by the union and responding , that requires subsequent information gathering are presented at the hearing by the union, the decision deadline will be extended to 60 45 days from the date of the hearing. If a decision of the Office of the Provost to deny a grievance is based in whole or in part on a policy provision that was not cited as justification for the act or omission being grieved prior to submission of the grievance, the grievance may be resubmitted within 30 days to be heard by a different designee. When a denial from the Office of the Provost is premised on grounds that the grievant lacked the opportunity to address during the hearing process, the grievant may request reconsideration of the denial within 30 days. The reconsideration request shall address the grounds that grievant believes grievant lacked the opportunity to address during the hearing process. The Office of the Provost shall decide grievant's reconsideration request within 30 days of receiving it. Disputes

against the Provost may be filed with the President in lieu of the Provost. If the grievant is not represented in the grievance by the Union, a copy of the decision will be sent to the Union forthwith.

## **Grievances Alleging Prohibited Discrimination**

d. If the grievance alleges prohibited discrimination or retaliation for filing a claim of prohibited discrimination, ELR will send the grievance to the Office of Investigations and Civil Rights Compliance (OICRC). OICRC will send a letter acknowledging the grievance (acknowledgment letter) and assigning an investigator to conduct an initial assessment of the grievance, which will include a meeting with the grievant and, if the grievant wants, their union representative.

i. If OICRC decides that the grievance is within their jurisdiction and should be formally investigated, the grievance will remain with OICRC and it will issue a Notice of Investigation to all parties (the grievant, employee and labor relations, and the respondent alleged bad actor). OICRC determines whether the grievance is in its jurisdiction by assessing whether if all the facts are true, there is a violation of UO's prohibited discrimination policies.

ii. If OICRC decides that the grievance is not within their jurisdiction or is otherwise insufficient for formal investigation, the grievance as it relates to discrimination will be denied and the remaining grievance will be returned to ELR to determine whether a violation of the CBA or University policies has occurred and the appropriate process for the grievance.

iii. The grievant and OICRC ean may also mutually agree that the grievance will go through the informal process set forth above. If the informal process is not successful, the grievance will come to OICRC for final disposition.

e. OICRC's process must provide the union and the grievant with at least the rights they would have otherwise received through the grievance process articulated in this Article, which means that the grievant ean may ask at least 15 questions that are relevant, ean and may meet with the OICRC investigator and during the initial meeting described above. † The union will be allowed to participate to the extent they could participate during a grievance hearing.

f. OICRC's process shall be concluded within 90 60-days of the date that OICRC sends the Notice of Investigation. For good cause, OICRC's investigation timeline can be extended by mutual agreement of the parties.

g. OICRC's decision may be appealed through Article 23.

h. If the grievance alleges prohibited discrimination as one of many grievance allegations, the grievance will be bifurcated and the parts alleging prohibited discrimination will follow the process set forth above. The remaining grievance allegations will follow the normal informal resolution/hearing process. If a remedy offered through the normal grievance process would irreparably harm the grievant, the grievance process may be

stayed pending the OICRC investigation.	The parties	can also stay	the grievance	process
through mutual agreement.				

**Section 4.** If the Union is the grievant, the grievance shall can should be filed no later than 45 60 days following the date on which the bargaining unit faculty member whose rights under this Agreement were allegedly violated knew or reasonably should have known of the act, event, or condition which is the basis of the grievance.

## **Section 5.** General Provisions.

a. A grievant may represent themselves at any step in the grievance process or may elect to be accompanied or represented by a Union representative. If the Union does not represent the grievant, the resolution of the grievance shall not be inconsistent with the terms of this Agreement.

b. The grievant and the University may agree to modify the time limits in any step of the grievance procedure. At formal steps In a formal grievance process, agreements to modify time limits shall be in writing. Requests for extensions of time will not be unreasonably denied.

c. The University's failure at any step of this procedure to communicate the decision on the grievance within the time limit, including any extension thereof, shall be deemed a denial of the grievance. The grievant's failure at any step of this procedure to appeal to the next step within the time limit, including any extension thereof, shall be considered acceptance by the grievant of the decision rendered at the previous step but will not constitute a past practice or any precedent in the disposition of other cases.

d. A grievant may withdraw a grievance at any time.

e. All facts relevant to a grievance shall be presented by the parties with the objective expressed in Section 1 of this Article.

f. Grievances alleging prohibited discrimination must be filed within 180 365 days following the date on which the grievant knew or reasonably should have known of the act, omission, or condition which is the basis of the grievance.

g. Grievances alleging discriminatory harassment must be filed within 365 days following the date on which the grievant knew or reasonably should have known of the act, omission, or condition which is the basis of the grievance.

## Section 6. Written grievances must include at least:

a. A statement describing the nature of the grievance, the approximate date of the events giving rise to the grievance, and the names of identifiable persons involved;

b. The provision of this Agreement that the grievant believes to have been violated and a

232	description of how it was violated; and
233	
234	c. The relief sought.
235	
236	Section 7. A grievance may not be filed for an act, omission or condition related to provisions
237	newly defined in this Agreement that which occurred prior to the effective date of this
238	Agreement.
	Tentative Agreement (11/21/2024):
	MAA AI
	Nathan Whalen (Nov 22, 2024 11:17 PST)  Nov 22, 2024

Nathan Whalen (United Academics)

Chris Meade (University of Oregon)